

## 2008-2009 Verification Worksheet Federal Student Aid Programs

### A. Student Information

Last name	First name	M.I.	Student ID#
Address (include apt. no.)			Date of birth
City	State	Zip code	Phone number (include area code)

Write the names of **ALL** household members. Include:

- **Yourself**
- **Your parents and their household members**, who they provide more than half of their support for, even if you do not currently live with them.

Also write the college name and state for any household member who will be attending college at least halftime between July 1, 2008 and June 30, 2009, and will be enrolled in a degree, diploma, or certificate program. If you need more space, attach a separate sheet.

Full Name	Age	Relationship	College Name / State
		<i>Self</i>	<i>Jefferson Community College / NY</i>

### B. Student's Tax Forms and Income Information (all applicants)

**Check one box only.** Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, Telefile Tax Record, a tax return from Puerto Rico, or a foreign income tax return. If you did not keep a copy of the tax return, request a copy from your tax preparer or the Internal Revenue Service (1-800-829-1040) that lists tax account information:

- Check and attach **SIGNED** tax return.
- Check here if you will not file and are not required to file a 2007 U.S. Income Tax Return.
- Check here if you had income but did not file taxes (attach W-2 forms for all employers.)

### C. Parent's Tax Forms and Income Information (all applicants)

**Check one box only.** Tax returns include the 2007 IRS Form 1040, 1040A, 1040EZ, Telefile Tax Record, a tax return from Puerto Rico, or a foreign income tax return. If your parent(s) did not keep a copy of the tax return, request a copy from your tax preparer or the Internal Revenue Service (1-800-829-1040) that lists tax account information:

- Check and attach **SIGNED** tax return.
- Check here if your parent(s) will not file and are not required to file a 2007 U.S. Income Tax Return.
- Check here if your parent(s) had income but did not file taxes (attach W-2 forms for all employers.)

**NOTE: TO AVOID DELAYS**  
**Please enter zeros where it does not apply**  
**(Please list yearly amounts for 2007)**

**Worksheet A**

D. Student	Parent(s)
\$ _____ Welfare benefits, including Temporary Assistance for Needy Families (TANF). Don't include Food Stamps or subsidized housing.	\$ _____
\$ _____ Social Security benefits received that were not taxed (such as SSI).	\$ _____
<b>\$ _____ Total Student/Spouse</b>	<b>\$ _____ Total Parent(s)</b>

**Worksheet B**

\$ _____ Payments to tax-deferred pension and savings plans (paid directly or withheld From earnings), including, but not limited to, amounts reported on the W-2 Form In Boxes 12a through 12d, codes D, E, F, G, H, and S	\$ _____
\$ _____ Child support <b>received during 2007</b> for all children. Don't include foster care or adoption payments.	\$ _____
\$ _____ Housing, food, and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits). <b>For Military: Please list your pay grade for 2007 _____.</b>	\$ _____
\$ _____ Veterans' non-education benefits such as Disability, Death Pensions, or Dependency & Indemnity Compensation (DIC) and/or VA Educational Work-Study allowances	\$ _____
\$ _____ Any other untaxed income or benefits not reported elsewhere on Worksheets A & B, such As worker's compensation, untaxed portions of railroad retirement benefits, Black Lung Benefits, disability, etc. <b>Don't include</b> student aid, Workforce Investment Act educational benefits, or benefits from flexible spending arrangements, e.g., cafeteria plans.	\$ _____
\$ _____ Combat Pay (reported on the W-2 Form in Box 12 or 14, code Q).	\$ _____
\$ _____ Money earned from employment that was not reported on a tax return.	\$ _____
\$ _____ Cash <b>received</b> , or any money paid on your behalf, not reported elsewhere on this form	\$ XXXXXXXX
<b>\$ _____ Total Student/Spouse</b>	<b>\$ _____ Total Parent(s)</b>

**Worksheet C**

\$ _____ Child support <b>paid by you and/or your parents during 2007 to someone else</b> because of divorce or separation, or as a result of a legal requirement. <b>Please list names and ages of children for whom support is being paid.</b> Use separate paper if necessary.	\$ _____
\$ _____ Taxable earnings from Federal Work-Study or other need-based work programs.	\$ _____
\$ _____ Student grant, scholarships, fellowship, and assistantship aid, including AmeriCorps awards that was reported to the IRS in your (or your parents') adjusted gross income.	\$ _____
<b>\$ _____ Total Student/Spouse</b>	<b>\$ _____ Total Parent(s)</b>

**E. Sign this Worksheet (both student and parent signatures are required)**

By signing this worksheet, I/(we) certify that all the information reported on it is complete and correct.  
**Warning:** If you give false or misleading information on this worksheet, you may be fined; be sentenced to jail, or both.

Student	Date	Parent	Date
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**Please return this form to the Financial Aid Office at Jefferson Community College.**  
 If you have questions, please call 786-2355.